ADANI SUGAR MILLS LIMITED FINAL NOTICE TO THE SHAREHOLDERS

Notice is hereby given that the shares / dividend declared by Adam Sugar Mills Limited details where of is appearing on the company's web site www.adam.com.pk have remained unclaimed or unpaid for a period of three years from the date these have become due and payable.

That a notice was sent by registered post acknowledgement due on the last known addresses of the shareholders / certificate holders / owners of other instruments to submit their claims within three months to the Company, but no reply there against has been received.

That the Company hereby invites claims from the shareholders/certificate holders/owners of other instruments to be lodged within 90 days and in case of no claim is received within given period from this notice, the Company shall proceed to deposit the unclaimed / unpaid amount with the Federal Government pursuant to the provisions of sub-section (2) of section 244 of the Companies Act, 2017.

Qamar Rafi Khan Corporate Secretary Dated:07 March 2018

Ph: 021-32417812-16